

Annex D3

Amendments to National Instrument 44-101 *Short Form Prospectus Distributions*

1. *National Instrument 44-101 Short Form Prospectus Distributions is amended by this Instrument.*
2. *Paragraph 4.2(b) is amended by deleting “and” at the end of subparagraph (ii), by replacing the “.” with “,” and by adding the following subparagraphs:*
 - (iv) the evidence of financial ability required to be delivered under section 8A.4 of NI 41-101 if it has not previously been delivered, and
 - (v) the evidence of fair value required to be delivered under subsection 8A.2(2) of NI 41-101 if it has not previously been delivered..
3. This Instrument comes into force on December 8, 2015.