CHANGES TO COMPANION POLICY 41-101 GENERAL PROSPECTUS REQUIREMENTS

- 1. Companion Policy 41-101 General Prospectus Requirements is changed by this Document.
- 2. The following is added after Part 5A:

Part 5B: Exemptive Relief to File Prospectus Prepared in Accordance with Form 81-101F1

- **5B.1 Previous Form Exemptions** A mutual fund granted an exemption to file a simplified prospectus prepared in accordance with Form 81-101F1 and an annual information form prepared in accordance with Form 81-101F2 in lieu of a prospectus prepared in accordance with Form 41-101F2, may comply with such an exemption after January 5, 2022 by filing a simplified prospectus in accordance with Form 81-101F1..
- 3. These changes become effective on January 6, 2022.