

**GENERAL ORDER 45-502**

***Exemptions from certain requirements in Form 45-106F1 Report of Exempt Distribution***

IN THE MATTER OF *THE SECURITIES ACT*, 1988

**ORDER**

WHEREAS the Financial and Consumer Affairs Authority of Saskatchewan (the Authority) has assigned to the Director of the Securities Division (the Director) the power to make exemption orders under provisions of *The Securities Act, 1988* (the Act) including orders of general application;

AND WHEREAS terms defined in the Act, in National Instrument 14-101 *Definitions* or in National Instrument 45-106 *Prospectus Exemptions* (NI 45-106) have the same meaning in this Order;

AND WHEREAS NI 45-106 has recently been amended to require issuers to file a new report of exempt distribution (NI 45-106F1);

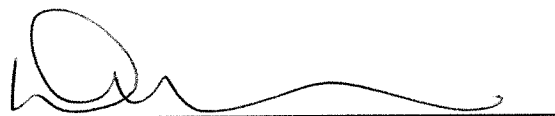
AND WHEREAS staff of the Authority have applied to the Director for an Order pursuant to section 160 of the Act exempting foreign issuers from certain requirements in Form 45-106F1;

AND WHEREAS the Director is of the opinion that it would not be prejudicial to the public interest to make this Order;

IT IS HEREBY ORDERED pursuant to section 160 of the Act that clauses (f)1. and (f)2. of Schedule 1 of NI 45-106F1 do not apply if one or more of the following apply:

- (a) the issuer is a foreign public issuer;
- (b) the issuer is a wholly owned subsidiary of a foreign public issuer;
- (c) the issuer is distributing eligible foreign securities only to permitted clients

Dated at Regina, Saskatchewan on July 28 2016



Dean Murrison  
Director,  
Securities Division