

IN THE MATTER OF
THE SECURITIES ACT, 1988

AND

IN THE MATTER OF
North America Frac Sand, Inc.

CEASE TRADE ORDER
(Subsection 134.1(1))

WHEREAS;

1. North America Frac Sand, Inc. (the "Issuer") is an OTC reporting issuer under Multilateral Instrument 51-105 *Issuers Quoted in the U.S. Over-the-Counter Markets* (MI 51-105).
2. The Issuer has not filed:
 - its annual financial statements, annual management's discussion and analysis, annual information form and certification of annual filings for the year ended December 31, 2017 as required under section 5 of MI 51-105 (the required filings);

IT IS HEREBY ORDERED under subsection 134.1(1) of the Act that all trading in the securities of the Issuer cease until the Issuer files the required records.

DATED at Regina, Saskatchewan, May 15, 2018.

“Tony Herdzik”
Tony Herdzik, CPA, CA
Deputy Director - Corporate Finance
Securities Division
Financial and Consumer Affairs Authority of
Saskatchewan