In the Matter of *The Securities Act, 1988*

and

In the Matter of Valt.X Holdings Inc.

Dennis Leonard Meharchand and Ivan Loris Murray

Notice of First Appearance

TO: Valt.X Holdings Inc. Dennis Leonard Meharchand Ivan Loris Murray

TAKE NOTICE THAT you or a representative are to attend before a Panel of the Financial and Consumers Affairs Authority of Saskatchewan (the Authority) via teleconference on August 18, 2020 at 9:00 a.m. (CST) to set a date for a hearing into the matters alleged in the Statement of Allegations dated December 17, 2019, a copy of which was previously sent to you.

The teleconference number is: Pass code:

TAKE NOTICE that you are entitled to be represented by legal counsel and to make representations on the return date;

AND FURTHER TAKE NOTICE that if you do not attend at the time and place as aforesaid, the conference call will proceed in your absence and the Panel of the Authority may set hearing dates in the above matter without further notice to you;

AND FURTHER TAKE NOTICE that any order made by the Authority may form the basis for a parallel order in another jurisdiction in Canada. The securities laws of some other Canadian jurisdictions may allow orders made in this matter to take effect in other jurisdictions automatically, without further notice to you. If an order is made or a settlement is reached in relation to the matters set out in the Statement of Allegations attached hereto, you should contact the securities regulator of any other jurisdiction in which you may intend to engage in any securities related activities.

DATED at Regina, Saskatchewan on August 12, 2020.

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Linda Patton Registrar

For Delivery To:

Valt.X Holdings Inc.

c/o Dennis Leonard Meharchand 17 Camor Court Toronto, ON M1C 4V6

Dennis Leonard Meharchand

17 Camor Court Toronto, ON M1C 4V6

Via Email: dennis@valtx.com

Ivan Loris Murray

Box 18, R.R. #1 Crooked River, SK S0E 0R0

Via Email : ivanmurray@sasktel.net

Note: Saskatchewan Policy Statement 12-602 *Procedure on Hearings and Reviews* (SP 12-602) sets out information on the procedures for this hearing. SP 12-602 can be found on the Authority's website at www.fcaa.gov.sk.ca.