

Annex 1 to General Order 45-538 Self-Certified Investor Prospectus Exemption

Statutory Declaration

CANADA }

Province of [*insert Participating Jurisdiction*] }

I, [*insert name of declarant*] do solemnly declare that:

1. [*If an individual*] I am resident at [*insert physical address in Alberta or Saskatchewan or other Participating Jurisdiction, if applicable, as defined in General Order 45-538*].

[*For a non-individual*] I am an authorized signatory of [*insert name of entity*] (the **Purchaser**) which has its head office at [*insert physical address in Alberta or Saskatchewan or other Participating Jurisdiction, if applicable, as defined in General Order 45-538*].

2. [*If an individual*] I have, of my own choice and volition, truthfully completed Part A of the attached Acknowledgement for the purpose of being considered a Self-Certified Investor (as defined in General Order 45-538).

[*For a non-individual*] I am an authorized signatory of the Purchaser and have, of my own choice and volition, on behalf of the Purchaser, truthfully completed Part A of the attached Acknowledgement for the purpose of the Purchaser being considered a Self-Certified Investor (as defined in General Order 45-538).

3. I have read and understood Part B of the attached Acknowledgement.

I make this solemn declaration conscientiously believing it to be true and knowing that it is of the same force and effect as if made under oath, and by virtue of the *Canada Evidence Act*. DECLARED before me at [*insert municipality and province*].

Dated: [*insert date*]

Name of Declarant [*print*]

Name of Notary Public or Commissioner for Oaths* [*print*]

Signature of Declarant

Signature of Notary Public or Commissioner for Oaths* **[seal]**

If Declarant is the authorized signatory of the Purchaser, state the Declarant's title

Expiry Date of Commission:

*Note: A statutory declaration intended for use outside of the jurisdiction in which it is made must be signed by a Notary Public.