



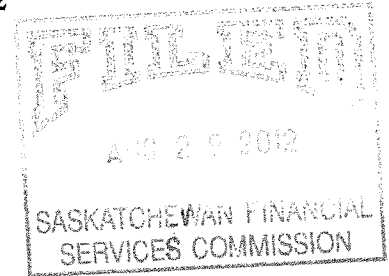
Saskatchewan
Financial Services
Commission

In the Matter of
The Securities Act, 1988, S.S. 1988, c. S-42.2

and

In the Matter of

Ocean International Ltd
Wealth Capital Corp
Manhattan Capital Corp
James Lee
Jamie Lyons
Jamie Marsh
Roger White



(Collectively referred to as the Respondents)

Notice of Application to Extend a Temporary Order

To: Ocean International Ltd
Wealth Capital Corp
Manhattan Capital Corp
James Lee
Jamie Lyons
Jamie Marsh
Roger White

Take notice that a panel of the Saskatchewan Financial Services Commission (the Commission) will hear an application filed by Staff of the Commission via teleconference on Friday September 7, 2012 at 9:00 am (CST)

The teleconference number is: [REDACTED]

Pass code: [REDACTED]

Staff of the Commission will ask the Commission panel to consider whether it is in the public interest to order that the temporary order issued against you pursuant to section 134 of *The Securities Act, 1988, SS 1988, c. S-42.2* (the Act) dated August 24, 2012 (the Temporary Order) be extended until April 26, 2013 or for such period of time as the Commission considers necessary.

Staff of the Commission will seek an extension of the Temporary Order based on the following facts:

1. The Commission issued the Temporary Order ordering, among other things, that the exemptions in Saskatchewan securities laws do not apply to you and that you cease trading or advising in all securities and exchange contracts in Saskatchewan up to and including September 7, 2012;
2. The Temporary Order was issued without notice to you because the length of time required to hold a hearing would be prejudicial to the public interest;
3. Commission staff are gathering further evidence related to this matter; and
4. It is necessary to extend the Temporary Order until April 26, 2013 in order to finalize the investigation, finalize the Statement of Allegations of the Staff of the Commission, set a hearing date and prepare documents and witnesses for the hearing.

TAKE NOTICE that you are entitled to be represented by legal counsel on the return date;

FURTHER TAKE NOTICE that you may call witnesses and submit such evidence relevant to the application;

FURTHER TAKE NOTICE that the following documents are attached to this notice of application:

1. Affidavit of Sandy Novak; and
2. Draft Extending Order;

AND FURTHER TAKE NOTICE that if you do not attend at the time and place as aforesaid, the hearing will proceed in your absence and the Commission may make or give any decision or order as though you were present.

DATED at Regina, Saskatchewan on August 29, 2012.



Dean Murrison
Director, Securities Division

Note: Local Policy Statement 12-602 *Procedure on Hearings and Reviews Before the Commission* (LP 12-602) sets out information on the procedures for this hearing. LP 12-602 can be found on the Commission's website at www.sfsc.gov.sk.ca.