

**In the Matter of
*The Securities Act, 1988***

and

**In the Matter of
Imperial Options
Global Transactions LP
and
Global Capital Ltd.**

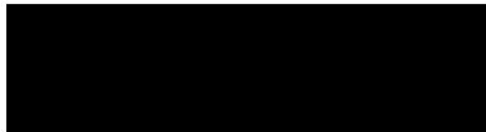
Order Setting Hearing Dates

Upon hearing the submissions of legal counsel for Staff of the Financial and Consumer Affairs Authority of Saskatchewan concerning setting a date for a hearing into the above noted matter,

IT IS HEREBY ORDERED THAT:

1. The hearing into this matter shall commence at 9:00 a.m. (CST) on Friday, January 26, 2018 and continue thereafter, if necessary, at such dates and times as may be determined by the Panel of the Financial and Consumer Affairs Authority of Saskatchewan (the FCAA) appointed to hear this matter;
2. This hearing will be held at the FCAA's Hearing Room, 7th Floor -1919 Saskatchewan Drive, Regina, Saskatchewan; and
3. Any party may raise preliminary matters with the FCAA for its consideration, including said party's availability on the established hearing dates, by providing written notice of the matters or issues to be raised to the Registrar of the FCAA as soon as possible.

DATED at Saskatoon, Saskatchewan on this 19th day of July, 2017.



Gordon Hamilton
Chairperson of the Hearing Panel
Financial and Consumer Affairs Authority of
Saskatchewan