



In the Matter of
The Securities Act, 1988, S.S. 1988, c. S-42.2

and

Ocean International Ltd
Wealth Capital Corp
Manhattan Capital Corp
James Lee
Jamie Lyons
Jamie Marsh
Roger White

(Collectively referred to as the Respondents)

Notice of Application to Extend a Temporary Order

To: **Ocean International Ltd**
Wealth Capital Corp
Manhattan Capital Corp
James Lee
Jamie Lyons
Jamie Marsh
Roger White

Take notice that a Panel of the Financial and Consumers Affairs Authority of Saskatchewan (the Authority) will hear an Application filed by Staff of the Authority via teleconference on Monday, April 22, 2013 at 9:30 am (CST).

The teleconference number is: [REDACTED]

Pass code: [REDACTED]

Staff of the Authority will ask the Authority Panel to consider whether it is in the public interest to order that the temporary order issued against you pursuant to section 134 of *The Securities Act, 1988*, SS 1988, c. S-42.2 (the Act) dated August 24, 2012 (the Temporary Order) be extended until October 25, 2013 or for such period of time as the Authority Panel considers necessary.

Staff of the Authority will seek an extension of the Temporary Order based on the following facts:

1. The Director issued the Temporary Order ordering, among other things, that the exemptions in Saskatchewan securities laws do not apply to you and that you cease trading or advising in all securities and exchange contracts in Saskatchewan up to and including September 7, 2012;
2. On September 7, 2012, the Authority issued a subsequent Order, (the Extending Order), ordering that the Temporary Order be extended to April 26, 2013, unless the Authority or Director makes a further order in this matter;
3. The Temporary Order was issued without notice to you because the length of time required to hold a hearing would be prejudicial to the public interest;
4. The Extending Order was issued upon an Application by Staff of the Authority to extend the Temporary Order;
5. You were given notice of the Application for the Extending Order, and you did not object to the Application;
6. You were provided with a copy of the Extending Order;
7. You were advised of your rights to appeal the Extending Order, request that the Extending Order be revoked or varied, and/or apply for a review of the Temporary Order, pursuant to the Act;
8. No request to appeal, revoke or vary the Extending Order or to review the Temporary Order, pursuant to the Act, has been made by you; and
9. It is necessary to further extend the Temporary Order until November 29, 2013 in order to finalize the Statement of Allegations of the Staff of the Authority, set a hearing date and prepare documents and witnesses for the hearing.

TAKE NOTICE that you are entitled to be represented by legal counsel on the return date;

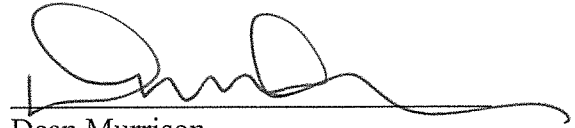
FURTHER TAKE NOTICE that you may call witnesses and submit such evidence relevant to the Application;

FURTHER TAKE NOTICE that the following documents are attached to this Notice of Application:

1. Affidavit in Support of Application for an Extending Order; and
2. Draft Extending Order.

AND FURTHER TAKE NOTICE that if you do not attend at the time and place as aforesaid, the hearing of the Application will proceed in your absence and the Authority may make or give any decision or order as though you were present.

DATED at Regina, Saskatchewan on April /0, 2013.

A handwritten signature in black ink, appearing to read 'Dean Murrison', written over a horizontal line.

Dean Murrison
Director,
Securities Division

Note: Saskatchewan Policy Statement 12-602 *Procedure on Hearings and Reviews* (SP 12-602) sets out information on the procedures for this hearing. SP 12-602 can be found on the Authority's website at www.fcaa.gov.sk.ca.